

- NOTE :-
1. All Questions are compulsory and subject to internal choice.
 2. Each question carry 15 Marks.

Q.1. [A] State whether following statements are True or False: [Attempt any 8]

[8 MARKS]

1. Right issue of shares must follow all SEBI's regulations on issue of shares.
2. Monetary Policy includes measures to control inflation, interest rates etc.
3. FPI is for a long period of time.
4. Application of funds includes fixed and current assets.
5. Issuing shares to fresh set of investors dilute ownership of a company.
6. Depositories hold securities in dematerialized form.
7. Beta is the measure of an unsystematic risk.
8. Share swap means exchanging one set of shares with another set of bonds.
9. Conduct in SCP Analysis includes Pricing & product innovation.
10. Off balance sheet items includes operating lease, contingent liabilities etc.



Q.1. [B] Multiple Choice Questions: [attempt any 7]

[7 MARKS]

1. _____ takes place due to non compliance of rules and regulations of SEBI.
a) Share swap, b) Delisting of shares, c) Buy back of shares
2. _____ reduces the price of share in market.
a) Share consolidation, b) Stock split, c) Merger
3. _____ research study equity market with economic, industry and company analysis.
a) Fundamental, b) Technical, c) Behavioral Finance
4. _____ helps stock exchange to meet their obligations to deliver funds or securities.
a) Custodians, b) Depository, c) Clearing corporations
5. _____ helps company to raise finance from market.
a) FDI, b) Mutual Funds, c) Merchant Banks
6. _____ reduces risk of investment by applying different investment strategy.
a) Venture capital, b) Private equity, c) Hedge funds
7. _____ research provides analysis for money managers to help them purchase and sell securities.
a) Buy side, b) sell side, c) Independent
8. _____ use financial models to value securities of different kinds.
a) Margin of safety, b) Sensitivity analysis, c) Asset based valuation model
9. _____ purchase shares when company is not able to subscribe required number of shares.
a) Authorized person, b) Merchant bankers, c) Underwriters
10. _____ makes investment in new and risky startups.
a) Private equity, b) Venture capital, c) Mutual funds

Q.2. [A] What are the key points to be considered before investment?

[8 MARKS]

[B] Write motives behind Mergers and Acquisitions.

[7 MARKS]

OR

Q.2. [C] Explain BCG Matrix.

[8 MARKS]

[D] Describe sources of information for industry analysis.

[7 MARKS]

Q.3. [A] Elaborate PESTLE Analysis.

[8 MARKS]

[B] What qualities research analyst should possess?

[7 MARKS]

OR

- Q.3. [C] How to use SWOT analysis to understand company's status? [8 MARKS]
[D] Why Management quality and governance is important? [7 MARKS]

- Q.4. [A] Describe variables providing competitive advantage to the company. [8 MARKS]
[B] Write advantages of Bonus issue of shares. [7 MARKS]

OR

- Q.4. [C] How Profit & Loss account can be evaluated to understand profitability? [8 MARKS]
[D] Elaborate types of stocks available in market. [7 MARKS]

- Q.5. [A] Explain stock split and stock consolidation. [8 MARKS]
[B] Describe reasons for delisting of shares. [7 MARKS]

OR

- Q.5. [C] Write Short Notes on [Attempt any 3] [15 MARKS]

1. Qualities of research Analyst
2. Compliance orientation of a company
3. Margin of safety
4. Principles of interaction with clients
5. Buy back of shares