

SYBIM sem III Reg & A.T.K.T. Exam Oct-2019.

Total Marks: 75

Duration: 2.5 hrs

SYBIM SEM III

11/10/19.

A.Y. 2019-2020

Subject: Mutual Fund Management



NB: 1. All questions are compulsory

2. All questions carry equal marks

3. Figures to the right indicate maximum marks

Q1. (A) Fill in the blank (solve 8 out of 10)

(08 marks)

1. UTI launched its first scheme in the year _____
a) 1964 b) 1965 c) 1966 d) 1967
2. Full form of ELSS _____
a) Equity Link Saving Scheme
b) Equity Learning Saving Scheme
c) Equity Link Supply Scheme
3. Mutual Funds are managed by _____
a) AMFI b) SEBI c) RBI
4. RBI stands for _____
a) Reserve Bank of India
b) Reserve Balance of India
c) Reserve Biscuit of India
5. STP stands for _____
a) Systematic Transfer Plan
b) Systematic Travel Plan
c) Systematic Transfusion Plan
6. SIP stands for _____
a) Systematic Investment Plan
b) Systematic Interest Plan
c) Systematic Internet Plan
7. MMMF stands for _____
a) Money Market Mutual Fund
b) Money Market Matter Fund
c) Money Market Monetary Fund
8. MOF stands for _____
a) Ministry of Finance
b) Ministry of Forex
c) Ministry of Funding

9. NFO stands for _____
- New Fund Offers
 - New Fixed Offers
 - New Finance Offers

10. NAV stands for _____.
- Net Asset Value
 - Net Asian Value
 - Net Association Value

Q1. (B) Match the column (solve any 7 out of 10)

(07 marks)

Sr. No	Column A	Column B
1	Return on Equity	Rules of good conduct
2	Return on Bonds	Unit Trust of India
3	Safety on Equity	Association of Mutual Fund of India
4	Volatile Market	Investment subject to market risk
5	Regular Income	Safe Market
6	Debt Market	Fixed Deposits
7	Mutual Fund Market	Equity Market
8	AMFI	Low
9	UTI	Moderate
10	Ethics	High

Q2. (A) Define Mutual fund. What are the ethics in mutual fund?

(08 marks)

Q2. (B) Explain entry load and exit load.

(07 marks)

OR

Q2. (C) Explain the various basis of Ratings.

(08 marks)

Q2 (D) What is Financial Planning? Explain its importance.

(07 marks)

Q3. (A) Explain the characteristics of Mutual funds in India.

(08 marks)

Q3. (B) Explain the classification of Mutual fund.

(07 marks)

OR

Q3. (C) Explain the criteria of selecting the funds.

(08 marks)

Q3. (D) Explain various steps involved in financial planning.

(07 marks)

Q4. (A) Difference between bank fixed deposits and Mutual Funds

(08 marks)

Q4. (B) Briefly explain rolling returns and benchmarking.

(07 marks)

OR

Q4. (C) Difference between SIP and STP. (08 marks)

Q4. (D) What is AMFI code of Ethics? (07 marks)

Q5. (A) Explain the advantages of mutual fund. (08 marks)

Q5. (B) Explain the disadvantages of mutual fund. (07 marks)

OR

Q5 (Short notes (solve any 3) (15 marks)

1. Open ended schemes.
2. SEBI.
3. CRISIL.
4. Portfolio maturity.
5. Close ended schemes.
