F.Y. BIM- Sem I- RegIATKT Escam - NOV'22

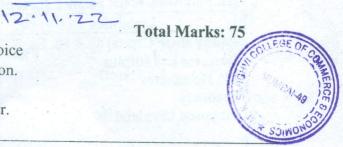
F.Y.B.I.M SEM-1

Time: 2 1/2 Hours

N.B: 1) All questions are compulsory with internal choice 2) Figures at right indicates full marks for question.

3) Use of simple calculator is permitted.

4) Working notes should form part of your answer.



Q1. (a) State whether the following statements are true or false (any seven)

1. Secondary market is a market where existing securities are purchased and sold.

- 2. The risk at the pioneering stage is very high.
- 3. Examples of solvency ratios include current ratio and quick ratio.
- 4. Price level and inflation affect the economy of the country.
- 5. Liquidity ratio asses business's liquidity.
- 6. Small -cap stock tends to offer more growth potential than large -cap stocks.
- 7. Merger and Acquisition are major functions of Investment Bankers.
- 8. Nifty is the stock market index of National Stock Exchange.
- 9. NSDL is the largest central security depository based in Mumbai.
- 10. The Nasdaq's was the first all-electronic trading exchange

Q.1. (b) Match	the	column	(any	EIGHT)
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Column (A)	Column (B)
a) Equity Share b) Preference Share c) Bond d) PPF e) Deduction f) Liquidity g) Gambling h) Investment i) Speculation j) Risk k) Public Deposit	 i) Tax Saving investment ii) Easily converted into cash. iii) Purchase of an asset with the hope of getting returns. iv) Unsecured deposits. v) Risky Capital vi) Chance of losing money vii) Mainly to earn capital gain viii) Fixed dividend ix) Uncertain and high return x) Debt fund xi) Section 80C

Q2. a) What are the portfolio strategy mix.

(7)

b) Life Insurance and its Advantages.

OR

Q.2. c) Explain scope of investment.

d)Explain steps in wealth management process.

(7)

(8)

(8)

(8)

15

Liabilities	₹	Assets	7
Equity share Capital @ ₹ 10. Each. Reserves and surplus 8% Debentures Creditors Proposed Dividend	4,00,000 5,00,000 2,00,000 60,000	Land and building Plant and machinery Stock	6,00,000 5,00,000 2,60,000 3,00,000 1,00,000
	17,60,000		17,60

Additional Information

- Cost of goods sold ₹ 9,00,000 (i)
- (ii) Administrative Expenses ₹ 1,00,000
- (iii) Sales ₹ 15,00,000.
- (iv) Net Profit after Tax ₹ 3,60,000.
- Market Price of the company's share ₹ 60. (v) Calculate the following ratios:
 - 1) Return on Equity.
 - 2) Net Profit Margin Ratio
 - 3) Earning Per share.
 - 4) Dividend yield.
 - 5) Long Term Debt to Equity Ratio
 - 6) Price Earning Ratio.

OR

Q3. Given below are the likely returns in case of share Star Ltd. under various economic condition.

Economic Condition	Probability	Returns (%)	
Boom	0.25	7	
Low Growth	0.25.	10	
Stagnation	0.30	14	
Recession	0.20	19	

Calculate expected return and standard deviation.

Q4. a) Write the meaning and concept of Investment.	(7)
b) Factors Affecting investment decision in portfolio management.	(8)
OR	
Q4. c) Explain in detail need for portfolio evaluation.	(7)
d) Distinguish between Fundamental analysis and Technical analysis.	
Q5. a) Briefly explain important aspects of financial group.	(7)
b) Explain different types of investors.	(8)
OR	
Q.5 Write Short Notes. (any 3)	(15)

Q.5 Write Short Notes. (any 3)

- 1. Objective of Investment.
- 2. Mutual Fund
- 3. Equity Share Capital
- 4. Investment Process
- 5. Standard Deviation